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GMR Airports Limited
(Formerly GMR Airports Infrastructure Limited)

MONTHLY TRAFFIC

January 2026

GMR Airports - Traffic Data: January 2026 & YTD FY2026



Airports	January 2026		YTD FY2026		FY2025
Passenger Traffic					
	Traffic	YoY Change	Traffic	YoY^ Change	Traffic
Delhi	7,228,717	4.7%	64,739,651	-1.2%	79,259,890
Hyderabad	2,653,073	-0.8%	25,880,600	6.4%	29,483,918
Mopa (Goa)	600,651	32.1%	4,424,390	15.2%	4,659,452
Medan (Indonesia)	650,828	-5.2%	5,918,326	-3.0%	7,175,127
Cebu (Philippines) ¹	1,302,881	15.2%	9,869,847	1.1%	11,662,199
Total (Excl. Cebu)	11,133,269	3.9%	100,962,967	1.2%	120,578,387
Aircraft Movements					
	Movements	YoY Change	Movements	YoY^ Change	Movements
Delhi	40,950	7.1%	379,600	0.3%	455,169
Hyderabad	16,775	-4.5%	175,010	6.6%	199,349
Mopa (Goa)	3,962	34.9%	31,335	17.9%	31,914
Medan (Indonesia)	5,364	6.7%	45,666	1.1%	53,321
Cebu (Philippines) ¹	10,832	15.9%	83,476	0.3%	98,658
Total (Excl. Cebu)	67,051	5.1%	631,611	2.8%	739,753

¹Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26

[^]YoY Change - Muted growth in traffic (specifically domestic traffic) in May'25-Sep'25 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid series of geopolitical events and Runway 10/28 upgradation at Delhi Airport (Enhanced Runway has re-opened on 16 Sep'25) Medan airport domestic traffic has been affected by supply-side constraints as a portion of the aircraft fleet remains grounded due to maintenance-related issues - a challenge currently impacting the broader Indonesian aviation market

Key Highlights for Jan'26 & YTD FY26[^]

- Resilient Traffic at GMR Airports:** Served ~11.1 mn Pax in Jan'26 (Highest-ever) across all GMR Airports with overall growth Δ 3.9% YoY
 - Domestic Traffic: 8.3 mn - Δ 3.7% YoY
 - International Traffic: 2.9 mn - Δ 4.4% YoY
 - Traffic transcending sustainably above 10 mn Pax every month since Oct'25
- Pax Milestones in YTD FY26:** Crossed 100 mn Pax mark - Highest-ever YTD Pax handled at GMR Airports with record Domestic Pax (76 mn - Δ 0.6% YoY) as well as International Pax (25 mn - Δ 3.0% YoY)
- International Traffic Growth at Delhi Airport:**
 - Highest-ever International Pax & ATMs in Jan'26 as well as in YTD FY26
- Growth in Traffic at Hyderabad Airport**
 - Highest-ever International Pax & ATMs in Jan'26
 - Highest-ever Pax & ATMs handled in YTD FY26
- New Records in Operational Performance at Mopa (Goa) Airport:**
 - Highest-ever Pax & ATMs in Jan'26 as well as in YTD FY26

Delhi Airport



- **DEL Traffic Insight:**

DEL Pax Traffic	January 2026	YTD FY2026^
Domestic Pax (Pax Growth YoY)	5.2 mn ▲0.27 mn or 5.5%	46.8 mn ▼0.92 mn or 1.9%
International Pax (Pax Growth YoY)	2.1 mn (Highest-ever) ▲0.06 mn or 2.8%	17.9 mn (Highest-ever) ▲0.13 mn or 0.8%
Total Pax (Pax Growth YoY)	7.2 mn ▲0.33 mn or 4.7%	64.7 mn ▼0.79 mn or 1.2%

- **^ Note:** Muted growth in traffic (specifically domestic traffic) in Q2FY26 & YTD FY26 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid series of geopolitical events and Runway 10/28 upgradation at Delhi Airport (**Enhanced Runway has re-opened on 16 Sep'25 & upgraded Terminal 2 became operational on 26 Oct'25 – An upward positive trend now reflecting in traffic since Oct'25**)
 - **DEL Pax Traffic showcasing resiliency:** To be noted in context that YTD FY26 Total Pax decline is now equivalent to ~3.6 days Pax handled at Delhi Airport
 - **New Pax Milestones:** Pax Traffic consistently remained above ~7.0 mn Pax since Nov'25; International Pax trending upwards since Sep'25 - Reached highest-ever levels in Jan'26 & YTD FY26; International ATMs at highest-ever levels in Jan'26 (9.9 k) & YTD FY26 (0.90 Lakh)

Delhi Airport



- **DEL Cargo:** India's Largest Cargo Handling Airport - [Click here](#) for details
 - Handled highest-ever cargo volumes of ~0.95 Million Metric Tonnes in YTD FY26 - up 3.1% YoY
- **Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:**
 - Delhi Airport was adjudged as the “Best Airport of the Year” & “Sustainability Champion” - [Click here](#) for details
 - Coup d'œil: Upscaling Non-Aero offerings at DEL: [@Shop DEL](#)
 - **DEL Duty Free:** For International Pax - Duty-free allowance has been increased from ₹50,000 to ₹75,000 per passport effective 2 Feb'26 - [Click here](#) for details
 - Shopping convenience at Delhi Airport with Collect Anywhere service - [Click here](#) for details
 - Awarded contract for designing, developing, operating & managing 33 Food and Beverage (F&B) outlets at T1
 - Enhancing PAX Convenience:
 - **‘Family@DEL’** - Unique Initiative to Enable Seamless and Stress-Free Family Travel - [Click here](#) for details & [here](#) for video snippet
 - Fast Track Immigration: Trusted Traveller Program (FTI-TTP) - [Click here](#) for details
 - Quick Check-in at DEL from New Delhi Metro Stations - [Click here](#) for details
- **Coup d'œil: GMR Aerocity, New Delhi:** The Premier Destination for Connectivity, Business, and Leisure - [Click here](#) for brief snippet & [here](#) to explore about Aerocity

Delhi Airport



- Aerocity One: Redefining the modern business landscape - [Click here](#) for more details
- Aerocity Live - GMR Aerocity's exclusive e-magazine - [Click here](#) for Jan'26-Feb'26 edition
- **DEL Connect:** New Routes & Enhanced connectivity from Delhi Airport
 - Delhi Airport now connects to 159 destinations worldwide – at highest level (Domestic: 84 & International: 75)
 - Launched new European destination Athens from DEL with daily flights by IndiGo w.e.f. 24 Jan'26
 - Launched new long haul destination Tokyo Narita with daily flights by Japan Airlines w.e.f. 18 Jan'26
 - Added 3 weekly departures on Delhi-Amsterdam route with additional 3 weekly departures by KLM making total 10 weekly departures by KLM & total 17 weekly departures on this route in Jan'26
 - Added 3 weekly departures on Delhi-Shanghai route with 3 additional departures by China Eastern in Jan'26
 - Reconnected Tel Aviv with 4 weekly flights by Air India in Jan'26
 - Air India launched 4 weekly flights to Shanghai w.e.f. 01 Feb'26
 - IndiGo launched its 2nd long haul route to London Heathrow with 5 weekly flights w.e.f. 02 Feb'26
- **ESG Focus:** Delhi Airport progressing steadily on sustainability path
 - ICRA assigned a combined ESG rating of 77 (Strong)
 - Cityside Safety Campaign from 13th to 16th January, reinforcing the importance of road safety and responsible behaviour on cityside roads - [Click here](#) for details

Hyderabad Airport



- **HYD Traffic Insight:**

HYD Pax Traffic	January 2026*	YTD FY2026
Domestic Pax (Pax Growth YoY)	2.1 mn ▼0.09 mn or 4.0%	21.2 mn (Highest-ever) ▲1.1 mn or 5.3%
International Pax (Pax Growth YoY)	0.52 mn (Highest-ever) ▲0.07 mn or 15.1%	4.7 mn (Highest-ever) ▲0.5 mn or 12.0%
Total Pax (Pax Growth YoY)	2.7 mn ▼0.02 mn or 0.8%	25.9 mn (Highest-ever) ▲1.6 mn or 6.4%

- *** Note:** Muted growth in Domestic traffic in Dec'25 & Jan'26 attributable to temporary disruptions in flight operations caused by industry wide applicable factors
 - **HYD Pax Traffic is resilient:** Pax Traffic transcending sustainably ~2.5 mn Pax every month since Oct'24; In Jan'26, Pax traffic increased by 6.0% MoM (compared Dec'25) with Domestic & International Pax growth of 7.2% & 1.5% resp.
 - International ATMs are highest-ever levels in Jan'26 (2.8K) & YTD FY26 (0.27 Lakh)
- **HYD Cargo:** Reimagining the cargo for operational excellence - [Click here](#) for details
 - Handled highest-ever cargo volumes of ~1.6 Lakh Metric Tonnes in YTD FY26 - up 8.9% YoY

Hyderabad Airport



- GMR Aero Cargo & Logistics Launches India's First Airside Reefer Truck, Revolutionizing Cold-Chain Cargo Handling - [Click here](#) for details & [here](#) for video snippet
- **Redefining Travel Experience:**
 - Coup d'œil: Upscaling Non-Aero offerings at HYD: [@Shop HYD](#)
 - **HYD Duty Free:** For International Pax - Duty-free allowance has been increased from ₹50,000 to ₹75,000 per passport effective 2 Feb'26 - [Click here](#) for details
 - Enhancing PAX Convenience:
 - Launched "Meet GIA" – WhatsApp AI Chatbot - [Click here](#) for details
 - Fast Track Immigration: Trusted Traveller Program (FTI-TTP) - [Click here](#) for details
- **HYD Connect:** New Routes & Enhanced connectivity from Hyderabad Airport
 - Hyderabad Airport now connects to 100 destinations worldwide (Domestic: 74 & International: 26)
 - KLM commenced HYD - AMS route with 3X weekly departures in Sep'25 and added one additional frequency eff. 09 Jan'26 with currently operating 4X weekly departures
- Coup d'œil: **GMR Aerocity, Hyderabad** - [Click here](#) for brief snippet & [here](#) for more details
 - GMR Aerospace & Industrial Park SEZ – Enclave of Excellence: [Click here](#) for brief information
 - GMR Arena - [Click here](#) for video snippet & [here](#) for more details
- GMR Aero Technic was awarded "Best MRO Services" - [Click here](#) for details

Mopa (Goa) Airport



■ Mopa (Goa) Airport - GOX Traffic Insight: Setting New Records in Operational Performance

GOX Pax Traffic	January 2026	YTD FY2026
Domestic Pax (Pax Growth YoY)	0.54 mn (Highest-ever) ▲ 0.14 mn or 35.3%	4.1 mn (Highest-ever) ▲ 0.53 mn or 14.8%
International Pax (Pax Growth YoY)	0.06 mn (Highest-ever) ▲ 0.01 mn or 9.7%	0.3 mn (Highest-ever) ▲ 0.05 mn or 20.6%
Total Pax (Pax Growth YoY)	0.60 mn (Highest-ever) ▲ 0.15 mn or 32.1%	4.4 mn (Highest-ever) ▲ 0.58 mn or 15.2%

■ Key Milestones at GOX:

- ✓ GOX cumulatively handled 14.2 mn Pax & 0.98 Lakh ATMs since commencement of domestic operations from 5 Jan'23 & International operations from 21 Jul'23
- ✓ Reported Highest-ever Pax in Jan'26 & YTD FY26; Highest-ever ATMs in Jan'26 (3,962 - ▲ 35%) & YTD FY26 (31,335 - ▲ 18%)

Mopa (Goa) Airport



- **Redefining Travel Experience:**
 - Three years of redefining travel in Goa!: Mopa (Goa) Airport celebrated 3 year of successful operations on 05 Jan'26 - [Click here](#) for details
 - Working steadily on increasing the Non-Aero offerings: [@Shop GOX](#)
 - **GOX Duty Free:** For International Pax - Duty-free allowance has been increased from ₹50,000 to ₹75,000 per passport effective 2 Feb'26 - [Click here](#) for details
- Achieved ACI Airport Service Quality (ASQ) score of 4.98 for Q4 CY25
- **ESG Focus:** Mopa (Goa) Airport progressing steadily on sustainability path
 - ACI Airport Carbon Accreditation Level 2 achieved – GOX is amongst the 5 Carbon Accredited Airports in India

Airports Council International (ACI)

Bhogapuram Airport

(Visakhapatnam, Andhra Pradesh)



■ Bhogapuram Airport Update:

- Bhogapuram Airport (a Greenfield airport), being developed by GMR Visakhapatnam International Airport Limited (GVIAL) with a design capacity of 6 MPPA in phase 1, is planned for completion by 30 Jun'26 and projected to handle 4.5 million passengers annually - [Click here](#) for details on the airport
- Regulatory Update#:
 - Bhogapuram International Airport has been declared as a 'Major Airport' by AERA on 29 Aug'25
 - First Control Period of 5 year will be from 01 Apr'27 to 31 Mar'32
- Work progressing steadily on multiple fronts:
 - Airside works (~100% complete), Terminal Building (~96.9% complete) and Air Traffic Control tower(~94.7% complete) progressing simultaneously
 - ~97.4% overall progress achieved as of 31 Jan'26
- GMR Visakhapatnam International Airport successfully conducts Validation Flight at Bhogapuram - [Click here](#) for details & [here](#) for photo snippet

As per AERA Order dated 29 Aug'25

Thank You!

For further information, please visit

Website: www.gmrgroup.in or investor.gmraero.com

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